

* Identify all relevant estate planning documents
* Understand the role and options for Conservatorships in relation to financial abuse
* Understand mental capacity as it relates to estate planning
* Identify how to access use estate planning documents for investigations into financial abuse
* Demonstrate important documentation skills for investigations for maximum potential of prosecution of financial abuse.

[Executive Summary](https://theacademy.sdsu.edu/wp-content/uploads/2018/12/apswi-estate-planning-fin-abuse-exec-summ-feb-2019.docx)

Presenter

**Kira Wattenburg King, JD**,earned her law degree at UC Davis School of Law and was a prosecutor for the Sacramento District Attorney’s Office. Her passion for litigation has led to teaching at UC Davis School of Law as an adjunct professor in Trial Skills. After leaving the prosecutor’s office, Kira opened her own firm specializing in civil litigation and now proudly dedicates her practice solely to Estate Planning. Kira presents regularly at financial seminars, and was by the California District Attorneys Association to speak annually at their National Symposium on Elder Abuse.

This ADVANCED training is intended for new and experienced APS workers and their community partners.

REGISTRATION FEE: FREE (lunch is on your own)

REGISTRATION PROCESS: Please register through your county training coordinator.

If you have any questions, please contact: [apstraining@sdsu.edu](mailto:apstraining@sdsu.edu)

REGISTRATION DEADLINE: February 4th 2019

Intended Audience

DATE: February 27th 2019

REGISTRATION TIME: 8:30AM-9:00AM

TRAINING DURATION: 9:00AM-4:00PM

LOCATION: CSULA

801 SOUTH GRAND AVE

6TH FLOOR

LOS ANGELES, CA 90017

DATE: February 28th 2019

REGISTRATION TIME: 8:30AM-9:00AM

TRAINING DURATION: 9:00AM-4:00PM

LOCATION: RIVERSIDE MARRIOTT

3400 MARKET ST

RIVERSIDE, CA 92501

Registration

Estate Planning & Financial Abuse Issues in APS

**ADVANCED** Training

Dates and Location

Learning Objectives

Continuing Education

This course meets the qualifications for 6 hours of continuing education credit for LMFTs, LCSWs, LPCCs, and/or LEPs as required by the California Board of Behavioral Sciences. The Academy is approved by the California Association of Marriage and Family Therapists to sponsor continuing education for LMFTs, LCSWs, LPCCs and LEPs, Provider #91928. The Academy is approved by the California Board of Registered Nursing, Provider # BRN CEP15014 for 6 contact hours. The Academy maintains responsibility for this program and its content. Certificates will be available for download 5-7 business days after course completion. Click here for information on how to [obtain CE Certificates](https://theacademy.sdsu.edu/continuing-education/).